Date: 16-10-2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Respected Sir/Ma'am,

Sub: Non-Applicability of the Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on September 30, 2026.
Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

With reference to the above captioned subject, this is to inform you that as per regulation 15(2)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 26A, 27 and clause (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V **shall not apply in respect of listed entity which has listed its specified securities on the SME Exchange.**

Since our Company is **listed on SME platform of BSE Limited**, we hereby state that Company is exempted from filing of the Corporate Governance Report as per Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on September 30, 2026.

We have also attached the Practicing Company Secretary Certificate certifying that Paid-up Capital was below Rs. 10 Crore and Net worth was below Rs. 25 Crore as on March 31, 2026, March 31, 2025 and March 31, 2024 respectively and date of commencement of listing on BSE SME Platform.

Kindly take this letter on your record and oblige us.

Thanking You.
Yours faithfully,

For, Sihora Industries Limited
(Formerly known as Sihora Industries Private Limited)

SIHORA GAUTAM VALLABHBHAI

Digitally signed by SIHORA GAUTAM VALLABHBHAI
DN: c=IN, o=PERSONAL, title=3525, 2.5.4.20=5b96c8b7a148fc0ec772c1eba3e64a29d33882af317ec40e9d192bc2314669c9, postalCode=395006, st=Gujarat, serialNumber=1195e97082f18558332ca537c316515a62265b12858beae36b2a3644ef2ecb19, cn=SIHORA GAUTAM VALLABHBHAI
Date: 2026.10.16 12:37:51 +05'30'

GautamVallabhbhaiSihora
Chairman & Managing Director
DIN: 10275231

SIHORA INDUSTRIES LIMITED SURAT

Place: Surat

HARDIK JETANI & ASSOCIATES
COMPANY SECRETARIES

To,
The Listing Compliance
BSE Limited
P J Towers, Fort,
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Certificate for Paid up Equity Share Capital and Net Worth of the Company as on last day of the three previous financial years, i.e. March 31, 2026, March 31, 2025 and March 31, 2024 respectively.

Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

I, Hardikkumar Dhirubhai Jetani, Practicing Company Secretary, hereby certify that the Paid-up Capital and Net worth of Sihora Industries Limited as on March 31, 2026, March 31, 2025 and March 31, 2024 (as on the last day of the three previous financial years) are as under;

Sr. No.	Particulars	Amount (Rs. In Crores) (Audited)		
		As on March 31, 2026	As on March 31, 2025	As on March 31, 2024
1.	Paid-up Capital (5327400 Equity Shares of Rs. 10/- each for FY 2025-26) (3727400 Equity Shares of Rs. 10/- each for FY 2024-25) (677709 Equity Shares of Rs. 10/- each for FY 2023-24)	5.32	3.72	0.67
2.	Net worth as per Section 2(57) of the Companies Act, 2013 (as amended)	16.04	5.25	3.47

Moreover, the Company was incorporated on August 10, 2023 and the equity shares of the Company has been listed w.e.f. October 17, 2025 on BSE SME Platform.

For, HardikJetani & Associates
Company Secretaries
Peer Review Number: - 4579/2023

Date: 15/10/2026
Place: Ahmedabad

Hardikkumar Jetani
M. No.:- F13678 COP: - 22171
UDIN: F013678H001888188

Address: A-609, The Gateway, S P Ring Road, Nikol, Ahmedabad-380009
E-Mail: cshardik241@gmail.com Mobile No.: +91 9408230805
Website: www.cshardik.com