Date: 16-10-2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Respected Sir/Ma'am,

Sub: 544585 - Applicability of Related Party Transactions for the half year ended on September 30, 2026.
Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

With reference to the above captioned subject this is to inform you that as per regulation 15(2)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the provisions of Related Party Transactions as specified in Regulation 23, shall apply, in respect of a listed entity which has listed its specified securities on the SME Exchange, and which has either paid up equity share capital exceeding Rupees ten crore or net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year.

Since our Company is listed on SME Exchange and as on the last day of the previous financial year its paid-up equity share capital does not exceed ten crore and its net worth does not exceed twenty-five crore, we hereby state that the aforementioned provisions pertaining to Related Party Transactions are not applicable to our Company.

We have also attached the Practicing Company Secretary Certificate certifying that Paid-up Capital was below Rs. 10 Crore and Net worth was below Rs. 25 Crore as on March 31, 2026, March 31, 2025 and March 31, 2024 respectively and date of commencement of listing on BSE SME Platform.

Kindly take this letter on your record and oblige us.

Thanking You.
Yours faithfully,

For, Sihora Industries Limited
(Formerly known as Sihora Industries Private Limited)

SIHORA GAUTAM VALLABHBHAI

Digitally signed by SIHORA GAUTAM VALLABHBHAI
DN: c=IN, o=PERSONAL, title=3525, 2.5.4.20=5b96c8b7a148fc0ec772c1eba3e64a29d33882af317ec40e9d192bc2314669c9, postalCode=395006, st=Gujarat, serialNumber=1195e97082f18558332ca537c316515a62265b12858beae36b2a3644ef2ecb19, cn=SIHORA GAUTAM VALLABHBHAI
Date: 2026.10.16 12:40:37 +05'30'

GautamVallabhbhaiSihora
Chairman & Managing Director
DIN: 10275231

SIHORA INDUSTRIES LIMITED SURAT

Place: Surat

HARDIK JETANI & ASSOCIATES
COMPANY SECRETARIES

To,
The Listing Compliance
BSE Limited
P J Towers, Fort,
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Certificate for Paid up Equity Share Capital and Net Worth of the Company as on last day of the three previous financial years, i.e. March 31, 2026, March 31, 2025 and March 31, 2024 respectively.

Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

I, Hardikkumar Dhirubhai Jetani, Practicing Company Secretary, hereby certify that the Paid-up Capital and Net worth of Sihora Industries Limited as on March 31, 2026, March 31, 2025 and March 31, 2024 (as on the last day of the three previous financial years) are as under;

Sr. No.	Particulars	Amount (Rs. In Crores) (Audited)		
		As on March 31, 2026	As on March 31, 2025	As on March 31, 2024
1.	Paid-up Capital (5327400 Equity Shares of Rs. 10/- each for FY 2025-26) (3727400 Equity Shares of Rs. 10/- each for FY 2024-25) (677709 Equity Shares of Rs. 10/- each for FY 2023-24)	5.32	3.72	0.67
2.	Net worth as per Section 2(57) of the Companies Act, 2013 (as amended)	16.04	5.25	3.47

Moreover, the Company was incorporated on August 10, 2023 and the equity shares of the Company has been listed w.e.f. October 17, 2025 on BSE SME Platform.

For, HardikJetani & Associates
Company Secretaries
Peer Review Number: - 4579/2023

Date: 15/10/2026
Place: Ahmedabad

Hardikkumar Jetani
M. No.:- F13678 COP: - 22171
UDIN: F013678H001888298

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