Date: 16-10-2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Respected Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2026
Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on September 30, 2026.

Please take on your record and oblige us.

Thanking You.

Yours faithfully,

For, Sihora Industries Limited
(Formerly known as Sihora Industries Private Limited)

SIHORA GAUTAM VALLABHBHAI

Digitally signed by SIHORA GAUTAM VALLABHBHAI
DN: c=IN, o=PERSONAL, title=3525, 2.5.4.20=5b96c8b7a148fc0ec772c1eba3e64a29d33882af317ec40e9d192bc2314669c9, postalCode=395006, st=Gujarat, serialNumber=1195e97082f18558332ca537c316515a62265b12858beae36b2a3644ef2ecb19, cn=SIHORA GAUTAM VALLABHBHAI
Date: 2026.10.16 12:37:13 +05'30'

Gautam Vallabhbhai Sihora
Chairman & Managing Director
DIN: 10275231

Place: Surat

SIHORA INDUSTRIES LIMITED SURAT

HARDIK JETANI & ASSOCIATES
COMPANY SECRETARIES

To,
The Board of Directors
SIHORA INDUSTRIES LIMITED
Plot 34/D-1, Laxminarayan, BRC Compound,
Udhna, Mangrol, Surat-394210, Gujarat, India

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2026

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Sihora Industries Limited ("Company") through its Registrar and Share Transfer Agents – Bigshare Services Private Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

1	**For the quarter ended**	September 30, 2026
2	**ISIN**	INE0SFA01011
3	**Face Value**	Rupees 10.00
4	**Name of the company**	Sihora Industries Limited
5	**Registered office Address**	Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India
6	**Correspondence Address**	Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India
7	**Telephone & Fax Numbers**	+91 9824152000
8	**E-mail Address & Website**	compliance@sihoragroup.com www.sihoragroup.com
9	**Name of the Stock Exchanges Company's securities are listed**	BSE Limited – SME Platform (Symbol: SIHORA; Scrip Code: 544585)

	Particulars	**No. of Shares**	**% of total Issued Capital**
10	**Listed Capital**		
	BSE SME	5327400	100.00

Address: A-609, The Gateway, S P Ring Road, Nikol, Ahmedabad-380009
E-Mail: cshardik241@gmail.com Mobile No.: +91 94082 30805
Website: www.cshardik.com

11	**Issued Capital**	**5327400**	**100.00**
12	Held in Dematerialized Form in CDSL	4809400	90.28
13	Held in Dematerialized Form in NSDL	518000	9.72
14	Physical	--	--
15	**Total No. of Shares (12+13+14)**	**5327400**	**100.00**

16	**Particulars**	**No. Of Shares**	**Reasons for Difference**
	Difference, if any, between issued capital and listed capital	--	NA
	Difference, if any, between issued capital and total number of shares	--	NA
	Difference, if any, between listed capital and total number of shares	--	NA

17	**Certifying the details of change in Share Capital during the quarter under consideration as per the table below.**						**Yes**
	Particulars	**No. of Shares**	**Applied/Not Applied for Listing**	**Listed on Stock exchange (Specify Name)**	**Whether Intimate To CDSL**	**Whether Intimate to NSDL**	**In-principle Approval Pending For (Specify Name)**
	--	--	--	--	--	--	--

18	**Register of members is updated if not, updated up to which date**	Yes
19	**Reference of previous quarter with regards to excess dematerialized shares, if any.**	NA
20	**Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?**	NA

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Website: www.cshardik.com

21	**Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.**			As under
	Total No. of Demat Requests	**No. of requests**	**No. of shares**	**Reasons for Delay**
	Confirmed after 21 days	0	0	NA
	Pending for more than 21 days	0	0	NA
22	**Name Telephone & Fax No of the Compliance officer of the Company**	**Whether Compliance officer appointed:** Yes **Whether Qualified Company Secretary is Compliance Officer:** Yes **Name:** Dhara Jatin Vaghasiya **Designation:** Company Secretary & Compliance Officer **Date of Appointment:** 18/06/2025 **Membership Number:** A67651 **Phone:** +91 9824152000 **Email:** compliance@sihoragroup.com **Web:** www.sihoragroup.com **Whether any change in Compliance Officer during the previous Two Quarters:** No **Whether the previous compliance officer was Qualified Company Secretary:** Not Applicable		
23	**Name, Address, Tel. & Fax No., Registration No. of the Auditor**	**Name:** Hardik Jetani & Associates, Practicing Company Secretary Hardikkumar Dhirubhai Jetani, Proprietor **Address:** 317, Vishala Supreme, S P Ring Road, Nikol, Ahmedabad – 382 350 **Mobile No.:** +91 94082 30805 **Email Id:** cshardik241@gmail.com **Registration No.:** M. No.: FCS 13678, COP: 22171		

24	**Appointment of Common Agency for share Registry work**	**Bigshare Services Private Limited** **Address:** Office No. 303, Sun Square Complex, Near Chakradhari Society Bus Stop, Girish Cold Drinks Cross Road, C.G. Road, Navrangpura, Ahmedabad-380009, Gujarat, India **Tel.:** 079-49196459 **Email Id.:** bssahd@bigshareonline.com **SEBI Registration Number:** INR000001385 **Website:** www.bigshareonline.com **Whether any change in Registrar and Share Transfer Agents:** No
25	**Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange)**	Not Applicable

For, Hardik Jetani & Associates
Practicing Company Secretaries

Hardikkumar Dhirubhai Jetani
Proprietor
FCS No.: 13678; C P No.: 22171
Peer Review Certificate No. 4579/2023
UDIN: F013678H001888386

Place: Ahmedabad
Date: 15-10-2026

Address: A-609, The Gateway, S P Ring Road, Nikol, Ahmedabad-380009
E-Mail: cshardik241@gmail.com Mobile No.: +91 94082 30805
Website: www.cshardik.com