

Date: 22-01-2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Respected Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2025

Ref: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on December 31, 2025.

Please take on your record and oblige us.

Thanking You.

Yours faithfully,

For, Sihora Industries Limited
(Formerly known as Sihora Industries Private Limited)

Gautam Vallabhbhai Sihora
Chairman & Managing Director
DIN: 10275231



Place: Surat



To,
The Board of Directors
SIHORA INDUSTRIES LIMITED
Plot 34/D-1, Laxminarayan, BRC Compound,
Udhna, Mangrol, Surat-394210, Gujarat, India

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/ documents maintained by Sihora Industries Limited ("Company") through its Registrar and Share Transfer Agents - Bigshare Services Private Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	December 31, 2025	
2	ISIN	INE0SFA01011	
3	Face Value	Rupees 10.00	
4	Name of the company	Sihora Industries Limited	
5	Registered office Address	Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India	
6	Correspondence Address	Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India	
7	Telephone & Fax Numbers	+91 9824152000	
8	E-mail Address & Website	compliance@sihoragroup.com www.sihoragroup.com	
9	Name of the Stock Exchanges Company's securities are listed	BSE Limited - SME Platform (Symbol: SIHORA; Scrip Code: 544585)	
	Particulars	No. of Shares	% of total Issued Capital
10	Listed Capital		
	BSE SME	5327400	100.00



11	Issued Capital							5327400	100.00
12	Held in Dematerialized Form in CDSL							4697400	88.17
13	Held in Dematerialized Form in NSDL							630000	11.83
14	Physical							--	--
15	Total No. of Shares (12+13+14)							5327400	100.00
16	Particulars							No. Of Shares	Reasons for Difference
	Difference, if any, between issued capital and listed capital							--	NA
	Difference, if any, between issued capital and total number of shares							--	NA
	Difference, if any, between listed capital and total number of shares							--	NA
17	Certifying the details of change in Share Capital during the quarter under consideration as per the table below.								Yes
	Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimate To CDSL	Whether Intimate to NSDL	In-principle Approval Pending For (Specify Name)		
	Initial Public Offer Date of Allotment: 15/10/2025	1600000	Applied	BSE SME	Yes	Yes	No		
18	Register of members is updated if not, updated up to which date								Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.								NA
20	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?								NA



21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.			As under
	Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
	Confirmed after 21 days	0	0	NA
	Pending for more than 21 days	0	0	NA
22	Name Telephone & Fax No of the Compliance officer of the Company	Whether Compliance officer appointed: Yes Whether Qualified Company Secretary is Compliance Officer: Yes Name: Dhara Jatin Vaghasiya Designation: Company Secretary & Compliance Officer Date of Appointment: 18/06/2025 Membership Number: A67651 Phone: +91 9824152000 Email: compliance@sihoragroup.com Web: www.sihoragroup.com Whether any change in Compliance Officer during the previous Two Quarters: No Whether the previous compliance officer was Qualified Company Secretary: Not Applicable		
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor	Name: Hardik Jetani & Associates, Practicing Company Secretary Hardikkumar Dhirubhai Jetani, Proprietor Address: 317, Vishala Supreme, S P Ring Road, Nikol, Ahmedabad - 382 350 Mobile No.: +91 94082 30805 Email Id: cshardik241@gmail.com Registration No.: M. No.: FCS 13678, COP: 22171		
24	Appointment of Common Agency for share Registry work	Bigshare Services Private Limited		



		<p>Address: A-802, Samudra Complex, Near Girish Cold Drinks, off. C.G Road, Navranpura, Ahmedabad-380009</p> <p>Tel.: +91 794002 4135</p> <p>Email Id.: bssahd@bigshareonline.com</p> <p>SEBI Registration Number: INR000001385</p> <p>Website: www.bigshareonline.com</p> <p>Whether any change in Registrar and Share Transfer Agents: No</p>
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange)	Not Applicable



Signature:

HARDIKKUMAR DHIRUBHAI JETANI

MEMBERSHIP NO.: F13678; COP: 22171

PEER REVIEW CERTIFICATE NUMBER: 4579/2023

UDIN: F013678G003423986

Place: Ahmedabad

Date: 21/01/2026