NOTICE OF 02ND ANNUAL GENERAL MEETING

Notice is hereby given that the 2nd Annual General Meeting of Sihora Industries Limited will be held at registered office of the Company situated at PL 34/D/1 Laxminarayan, BRC Compound, Udhna, Surat, Mangrol, Gujarat, India, 394210, on Tuesday, September 30, 2025 at 11:00 A.M. to transact the following businesses.

ORDINARY BUSINESSES:

1. To consider and adopt the audited financial statement of the Company for the period ended March 31, 2025 and the reports of the Board of Directors and Auditors thereon; and in this regard, to consider and if thought fit, to pass, with or without modification(s), the following resolutions as **Ordinary Resolutions**.

2. To appoint a director in place of Mrs. Priyal Gautamkumar Sihora (DIN 10275230), who retires by rotation and being eligible, seeks re-appointment.

   Explanation: Based on the terms of appointment, executive and non-executive directors are subject to retirement by rotation, Mrs. Priyal Gautamkumar Sihora (DIN 10275230), who was appointed as Whole Time Director for the current term, and is the longest-serving member on the Board, retires by rotation and, being eligible, seeks re-appointment.

   To the extent that Mrs. Priyal Gautamkumar Sihora (DIN 10275230) is required to retire by rotation, she would need to be reappointed as such. Therefore, shareholders are requested to consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "**RESOLVED THAT**, pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, the approval of the members of the Company be and is hereby accorded for the reappointment of Mrs. Priyal Gautamkumar Sihora (DIN 10275230) as such, to the extent that she is required to retire by rotation."

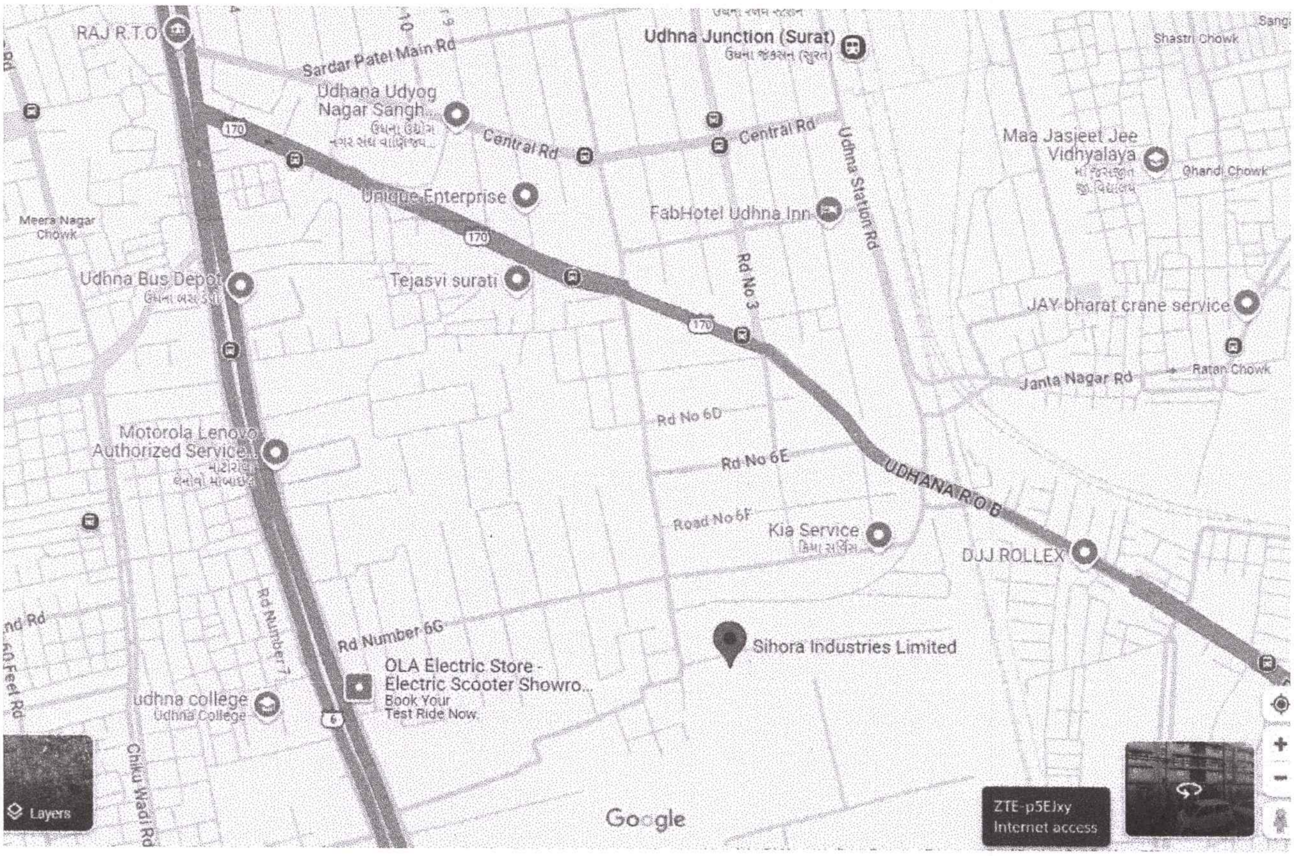
For, Sihora Industries Limited

Gautam Vallabhbhai Sihora
Chairman & Managing Director
DIN: 10275231
(Address: 5, Harishnagar Soc., Hirabaug,
Varachha Road, Behind Tapshil Soc.,
Surat, Gujarat 395006, India)

Date: 01/09/2025
Place: Surat

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and proxy need not be a member of the company.
2. Proxies, in order to be effective, must be received at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.
3. A person can act as a proxy on behalf of Members not exceeding 50 and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A Member holding more than ten percent of total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
4. During the period beginning 24 hours before the time fixed for the commencement of Meeting and ending with the conclusion of the Meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the company.
5. Members/proxies are requested to bring the attendance slips duly filled in for attending the Meeting. Members are requested to write their Folio Number in the attendance slip for attending the Meeting.
6. Route-map to the venue of the Meeting is given below:



Venue: PL 34/D/1 Laxminarayan, BRC Compound, Udhna, Surat, Mangrol, Gujarat, India, 394210.

SIHORA INDUSTRIES LIMITED
SURAT

ATTENDANCE SLIP

Regd. Folio No./DP Id No.*/Client Id No.*	
No. of Shares held	
Name and Address of the First Shareholder (IN BLOCK LETTERS) (Applicable for investor holding shares in electronic form.)	
Name of the Joint holder (if any)	

I/we hereby record my/our presence at the 2nd Annual General Meeting of Sihora Industries Limited held on Tuesday, September 30, 2025 at 11.00 a.m. at the registered office of the Company situated at PL 34/D/1 Laxminarayan, BRC Compound, Udhna, Surat, Mangrol, Gujarat, India, 394210.

Member's/Proxy's Name in Block Letters **Member's/Proxy's Signature**

Notes: Please fill up this attendance slip and hand it over at the entrance of the venue of meeting. Members are requested to bring their copies of the Annual Report to the AGM.

---Please tear here---

PROXY FORM

(Form No. MGT-11 – *Pursuant to section 105(6) of the Companies Act, 2013 Rules made thereunder)*

Name of the member(s)	
Registered Address	
E-mail Id	
Folio No/Client Id	

I/We, being the member (s) of……............................shares of the Sihora Industries Limited, hereby appoint

Name:____

Address: ____

E-mailId:________________________Signature____________________

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 1st Annual General Meeting of Sihora Industries Limited to be held on Tuesday, September 30, 2025 at 11.00 a.m. at the registered office of the Company situated at PL 34/D/1 Laxminarayan, BRC Compound, Udhna, Surat, Mangrol, Gujarat, India, 394210, and/or any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution	Vote (Optional see Note 2) (Please mention no. of shares		
Ordinary businesses		**For**	**Against**	**Abstain**
1.	To consider and adopt the audited financial statement of the Company for the period ended March 31, 2025 and the reports of the Board of Directors and Auditors thereon. (ORDINARY RESOLUTION)			
2.	To appoint a director in place of Mrs. Priyal Gautamkumar Sihora (DIN 10275230), who retires by rotation and being eligible, seeks re-appointment. (ORDINARY RESOLUTION)			

Signed this…..........................day of……..............2025

Affix Revenue Stamp of not less than ₹ 1

Signature of shareholder **Signature of Proxy holder(s)**

Note:

1. This form, in order to be effective, should be duly stamped, completed, signed and deposited at the registered office of the Company, not less than 48 hours before the Annual General Meeting (on or before Sunday, September 28, 2025, 11:00 a.m.)
2. It is optional to indicate your preference. If you leave the 'for', 'against' or 'abstain' column blank against any or all of the resolutions, your proxy will be entitled to vote in the manner as he/she may deem appropriate.

SIHORA INDUSTRIES LIMITED SURAT

DISCLOSURE UNDER SECRETARIAL STANDARDS-II ISSUED BY ICSI FOR ITEM NO. 2:

Name	Mrs. Priyal Gautamkumar Sihora
Date of Birth	June 01, 1984
Qualification	Bachelor of Pharmacy Diploma in Management P.G. Diploma in Management P.G. Diploma in Financial Management
Experience - Expertise in specific functional areas - Job profile and suitability	Mrs. Priyal Gautamkumar Sihora (DIN: 10275230) has over 10 years of rich experience in the narrow-woven fabrics industry. She is associated with Sihora Industries Limited as Director and Member of the Company since incorporation. She was associated with the proprietorship, Sihora Narrow Fabrics, which was later taken over by Sihora Industries Limited (formerly known as Sihora Industries Private Limited). She has an experience in business marketing strategies. Mrs. Priyal Gautamkumar Sihora (DIN: 10275230) is playing a pivotal role in identifying business marketing strategies and continuously focuses on the innovative ideas and up gradation of products of the company. Being part of Promoter of the Company, it is her vision to take the Company on such heights that it became a brand of trust and reliability.
No. of Shares held as on March 31, 2025	588225 Equity Shares
Terms & Conditions	No change in the existing terms and conditions approved in the Extra-ordinary General Meeting held on November 11, 2024
Remuneration Last Drawn	Rupees Three Lakhs per month, commenced w.e.f. November 01, 2023
Remuneration sought to be paid	Not Applicable
Number of Board Meetings attended during the period part of Financial Year 2023-24	9 out of 9
Date of Original Appointment	August 10, 2023
Date of Appointment in current terms	November 11, 2024
Directorships held in public companies including deemed public companies	Nil
Memberships / Chairmanships of committees of public companies*	Nil
Inter-se Relationship with other Directors.	Nil

****Includes only Audit Committee and Stakeholders' Grievances & Relationship Committee***

SIHORA INDUSTRIES LIMITED SURAT